

Let us become your internal accounting department.

What is eBOSS?

eBOSS represents our all-inclusive personal financial assistant package, specifically designed for clients with eldercare responsibilities. For an affordable monthly fixed fee, we will take care of your eldercare accounting tasks—including paying bills, reconciling bank accounts, providing monthly summaries of income and expenses, and managing tax obligations. All activity is facilitated online through our advanced web-based and mobile platforms...offering ultimate convenience for you.

Take a moment to get to know eBoss. This cost-effective services package provides support and relief from the time-consuming accounting tasks associated with eldercare.



We make it easy!

We handle accounting tasks within a completely digital, paperless workflow. Our web-based platform offers convenience and real-time interaction with our firm.

The Value of eBOSS

Our Eldercare Financial Assistant provides you with the peace of mind that all of your accounting and financial management requirements is being handled by your most trusted advisor. Consider the support that we can offer to you in handling the financial responsibilities for an elder:

Process bills fast and easy.

Because all processing is accomplished online, you can easily view and/or approve bills from your mobile device easily and quickly.

Balance your checkbooks.

Through our secure website, you can access checkbooks and credit card activity and always have up-to-date income and expense information.

Transparency and accountability.

With all financial information accessible through secure online and mobile interfaces, you're assured of timeliness, accuracy and full accountability.

Secure online repository for important documents.

Keep copies of insurance policies, investments and estate documents in a dedicated digital lock-box for safekeeping and ready access whenever you need them.



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